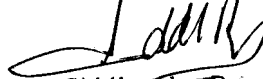


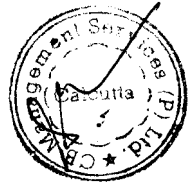
Introductory sub-table (I)(a)

| | | | |
|--------------------------------------------------------------------------------------------------------------|--------------------------------------|------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|
| Name of the Company: WARREN TEA LIMITED | | | |
| Scrip Code, Name of the scrip, class of security: 508494, EQUITY | | | |
| Quarter ended: 30.06.2015 | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total | NIL | NIL | NIL |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total | NIL | NIL | NIL |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total | NIL | NIL | NIL |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | | 11950804 | |

WARREN TEA LIMITED

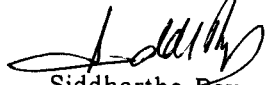


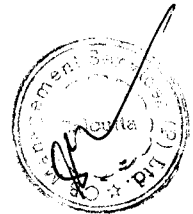
Siddhartha Roy
President-Legal
& Company Secretary



| Statement Showing Shareholding Pattern | | | | | | | | |
|----------------------------------------|-----------------------------------------------------------------------------|------------------------|------------------------|----------------------------------------------|--------------------------------------------------------------|----------------------------|----------------------------------------|-----------------------|
| Category code | Category of Shareholder | Number of Shareholders | Table I(a) | | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
| | | | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 5 | 2743039 | 2743039 | 22.95 | 22.95 | NIL | NIL |
| (b) | Central Government/ State Government(s) | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (c) | Bodies Corporate | 3 | 1677755 | 1677755 | 14.04 | 14.04 | NIL | NIL |
| (d) | Financial Institutions/ Banks | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (e) | Any Others(Specify) | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (e-i) | | | | | | | | |
| (e-ii) | | | | | | | | |
| | Sub Total(A)(1) | 8 | 4420794 | 4420794 | 36.99 | 36.99 | NIL | NIL |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| b | Bodies Corporate | 6 | 4527005 | 4527005 | 37.88 | 37.88 | NIL | NIL |
| c | Institutions | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| d | Qualified Foreign Investor | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| e | Any Others(Specify) | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| e-i | | | | | | | | |
| e-ii | | | | | | | | |
| | Sub Total(A)(2) | 6 | 4527005 | 4527005 | 37.88 | 37.88 | | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 14 | 8947799 | 8947799 | 74.87 | 74.87 | NIL | NIL |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 1 | 42 | NIL | 0.00 | 0.00 | NIL | NIL |
| (b) | Financial Institutions / Banks | 5 | 257 | 79 | 0.00 | 0.00 | NIL | NIL |
| (c) | Central Government/ State Government(s) | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (d) | Venture Capital Funds | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (e) | Insurance Companies | 1 | 178 | NIL | 0.00 | 0.00 | NIL | NIL |
| (f) | Foreign Institutional Investors | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (g) | Foreign Venture Capital Investors | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (h) | Qualified Foreign Investor | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (i) | Any Other (specify) | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (i-ii) | | | | | | | | |
| (i-ii) | | | | | | | | |
| | Sub-Total (B)(1) | 7 | 477 | 79 | 0.00 | 0.00 | NIL | NIL |

WARREN TEA LIMITED


Siddhartha Roy
President-Legal
& Company Secretary



| | | | | | | | | |
|------------|---------------------------------------------------------------------------------------|--------------|-----------------|-----------------|---------------|---------------|------------|------------|
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 187 | 167885 | 160324 | 1.40 | 1.40 | NIL | NIL |
| (b) | Individuals | | | | 0.00 | 0.00 | NIL | NIL |
| | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | | | | | | | |
| I | | 11286 | 1242186 | 842468 | 10.39 | 10.39 | NIL | NIL |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | | | | | | | |
| | | 8 | 1591152 | 1556634 | 13.31 | 13.03 | NIL | NIL |
| (c) | Qualified Foreign Investor | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (d) | Any Other (specify) | | | | 0.00 | 0.00 | NIL | NIL |
| (d-i) | Non-Resident Individual | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (d-ii) | Trust & Foundations | 6 | 1305 | 1305 | 0.01 | 0.01 | NIL | NIL |
| | | | | | | | NIL | NIL |
| | Sub-Total (B)(2) | 11487 | 3002528 | 2560731 | 25.12 | 25.12 | NIL | NIL |
| | | | | | | | | |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 11494 | 3003005 | 2560810 | 25.13 | 25.13 | NIL | NIL |
| | | | | | | | | |
| | TOTAL (A)+(B) | 11508 | 11950804 | 11508609 | 100.00 | 100.00 | NIL | NIL |
| | | | | | | | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | | | | | 0.00 | | #DIV/0! |
| 2 | Public | | | | | 0.00 | | |
| | Sub-Total (C) | 0 | 0 | 0 | | 0 | 0 | |
| | | | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 11508 | 11950804 | 11508609 | 100.00 | 100.00 | NIL | NIL |

WARREN TEA LIMITED

Siddhartha Roy
Siddhartha Roy
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& Company Secretary



(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

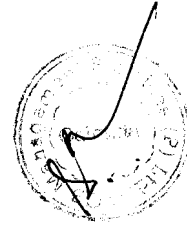
| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|----------------------------------|------------------------|-----------------------------------|-----------------------|--------------------|--------------------------------------------------------|-------------------------|---------------------------------------------------|---------------------------------------|-----------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (D)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (i) | (ii) | (iii) | (iv) | (v) | (vi)=(v)/(iii)*100 | (vii) | (viii) | (ix) | (x) | (xi) | (xii) |
| 1 | ASHDENE INVESTMENTS LIMITED | 1181505 | 9.89 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| 2 | ISIS ENTERPRISES LIMITED | 1102785 | 9.23 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| 3 | ENEZ INVESTMENTS LIMITED | 551346 | 4.61 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| 4 | MAYGROVE INVESTMENTS LIMITED | 630106 | 5.27 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| 6 | MARU | 525318 | 4.40 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| 6 | WOODCUTTER | 535945 | 4.45 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| 7 | SECTRA PLAZA PRIVATE LIMITED | 79631 | 0.67 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| 8 | DPIL LIMITED | 1227120 | 10.27 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| 9 | MAPLE HOTELS AND RESORTS PVT LTD | 371104 | 3.11 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| 10 | VIVEK GOENKA | 65720 | 0.55 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| 11 | VINAY KUMAR GOENKA | 960169 | 8.03 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| 12 | VINAY KUMAR GOENKA | 188192 | 1.57 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| 13 | VINAY KUMAR GOENKA | 856240 | 7.16 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| 14 | VIVEK GOENKA | 672718 | 5.63 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| TOTAL | | 8947799 | 74.87 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

WARREN TEA LIMITED



Siddhartha Roy
President-Legal
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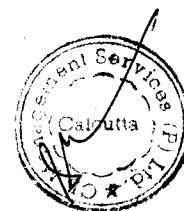
(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|--------------------------------------------------------------------|-----------------------|------------------------------------------------------------------------------------------------------------------------------|-------------------------|---------------------------------------------------|---------------------------------------|------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | CHANDRA KUMAR DHANUKA PRADIP KUMAR KHAITAN DHARAM PAL JINDAL | 1416074 | 11.85 | NIL | NIL | NIL | NIL | 11.85 |
| TOTAL | | 1416074 | 11.85 | NIL | NIL | NIL | NIL | 11.85 |

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& Company Secretary



(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---------------------------------------------------------------------------------|------------------|------------------------------------------------------------------------------------------------------------------------------|---------------------|---------------------------------------------------|---------------------------------------|------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | CHANDRA KUMAR DHANUKA PRADIP KUMAR KHAITAN DHARAM PAL JINDAL | 1416074 | 11.85 | NIL | NIL | NIL | NIL | 11.85 |
| TOTAL | | 1416074 | 11.85 | | | | | 11.85 |

WARREN TEA LIMITED



Siddhartha Roy
President-Legal
& Company Secretary



(1)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above) | Promoter/Promoter Group/Public |
|---------|-------------------------|----------------------------|----------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|
| 1 | NIL | NIL | NIL | |
| | | | | |
| | | | | |

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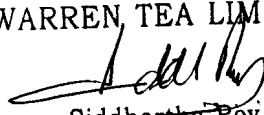
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& Company Secretary



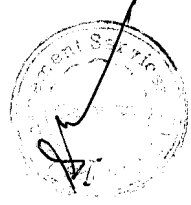
(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|--------------|-------------------------------------------------|---------------------------|---------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1 | NIL | NIL | NIL | NIL |
| TOTAL | | | | |

WARREN TEA LIMITED



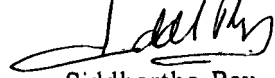
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& Company Secretary



(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|--------------|-----------------------|-------------------------------------------------|---------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1 | NIL | NIL | NIL | NIL |
| TOTAL | | | | |

WARREN TEA LIMITED



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President-Legal
& Company Secretary



| (III)(a) | Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer. | | | | | | NOT APPLICABLE |
|---------------|-------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------|--------------|-------------|--------------------------------|--------------------------------|-----------------------------------|
| | Name of the Company : | | | | | | |
| Category Code | Category of Shareholder | Number of Voting Rights held in each class of securities | | | Total Voting Rights (III+IV+V) | Total Voting rights i.e. (VI) | |
| | | Class X (III) | Class Y (IV) | Class Z (V) | (VI) | As a percentage of (A+B) (VII) | As a percentage of (A+B+C) (VIII) |
| (I) | (II) | | | | | | |
| (A) | Promoter and Promoter Group | | | | | | |
| (1) | Indian | | | | | | |
| (a) | Individuals/Hindu Undivided Family | | | | | | |
| (b) | Central Government/State Government(s) | | | | | | |
| (c) | Bodies Corporate | | | | | | |
| (d) | Financial Institutions/Banks | | | | | | |
| (e) | Any Other (specify) | | | | | | |
| | Sub-Total (A) (1) | | | | | | |
| (2) | Foreign | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | | | | | | |
| (b) | Bodies Corporate | | | | | | |
| (c) | Institutions | | | | | | |
| (d) | Any Other (specify) | | | | | | |
| | Sub-Total (A) (2) | | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | | | | | | |
| (B) | Public Shareholding | | | | | | |
| (1) | Institutions | | | | | | |
| (a) | Mutual Funds/UTI | | | | | | |
| (b) | Financial Institutions/Banks | | | | | | |
| (c) | Central Government/State Government(s) | | | | | | |
| (d) | Venture Capital Funds | | | | | | |
| (e) | Insurance Companies | | | | | | |
| (f) | Foreign Institutional Investors | | | | | | |
| (g) | Foreign Venture Capital Investors | | | | | | |
| (h) | Any Other (specify) | | | | | | |
| | Sub-Total (B) (1) | | | | | | |
| (2) | Non-Institutions | | | | | | |
| (a) | Bodies Corporate | | | | | | |
| (b) | Individuals - | | | | | | |
| | i. Individual shareholders holding nominal share capital to Rs.1 Lakh. | | | | | | |
| | ii. Individual shareholders holding nominal share capital in excess of Rs.1 Lakh. | | | | | | |
| (c) | Any Other (specify) | | | | | | |
| | Sub Total (B)(2) | | | | | | |
| | Total Public Shareholding (B)=(B)(1)+(B)(2) | | | | | | |
| | TOTAL (A)+(B) | | | | | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | | | | | | |

Note : Class X : Equity Shares
Class Y : Preference Shares
Class Z : Unclassified Shares

WARREN TEA LIMITED

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